



DELIVERED & BY E-MAIL

February 26, 2015

Appendix B -

Muzik Clubs Inc.
326 Raymerville Drive
Markham ON
L3P 6N6

Attention: Zlatko Starkovski

Dear Mr. Starkovski:

Re: Operation of Muzik - 2015 CNE

As you know, the CNEA has sought an order that its consent is required in order for Muzik to operate during the annual CNE fair. Exhibition Place has opposed the granting of that order. We await the result of that arbitration, which we expect by April. At this point, as we do not yet know the result of the arbitration, Exhibition Place is providing this notice that Muzik will not be entitled to operate during the 2015 CNE. We are providing this notice in order to preserve Exhibition Place's position in the event it is not successful in the arbitration.

If, as we hope, Exhibition Place is successful on the arbitration, we plan to revoke this notice and allow Muzik to operate during the 2015 CNE, subject to working out mutually agreeable operating and security protocols as in the past.

Yours truly,

Dianne Young,
Chief Executive Officer

c.c. Arlene Campbell
Barb Cappell
Darrel Smith



A Conference Centre
at Exhibition Place

THE BOARD OF GOVERNORS OF EXHIBITION PLACE

*Exhibition Place, 100 Princes' Blvd., Suite 1, Toronto, Ontario M6K 3C3
Tel: (416)263-3600 www.explace.on.ca*